Treasury Operations Back Office, CHQ Srinagar (J&K) India 190 001 T +91 (194)271 3605 +91(194)271 3606

E tos@jkbmail.com W www.jkbank.com



Ref: JKB/TOS/2025-26

BSE Ltd, 1st Floor, P.J Towers, Dalal Street, Mumbai -400001.

Dated: 25th July, 2025

Reg:- Quarterly Statement of utilization of Issue Proceeds for Jun, 2025 under Regulation 52 (7) of SEBI (LODR) Regulation-2015.

Sir,

Pursuant to Regulation 52 (7) of SEBI (LODR) Regulation-2015, the information for Quarter ended 30.06.2025 pertaining to the unsecured debt securities issued by "Jammu & Kashmir Bank Ltd" is attached herewith as Annexure "A".

Yours faithfully

Ajay Kohli Dy. General Manager

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Annexure "A"

Statement of Utilization of Issue Proceeds

(Amt in Crore)

						/			
Name of Issuer	ISIN	Mode of Issue	Type of Instrument	Date of Issue	Amount raised	Funds utilized	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks ,if any
1	2	3	4	5	6	7	8	9	10

NA, No fresh issue made during Quarter ended Jun, 2025

Dy. General Manager