

**Jammu & Kashmir Bank Limited**

3<sup>rd</sup> & 4<sup>th</sup> Floor  
National Business Centre  
Bandra Kurla Complex  
Bandra ( East ) Mumbai 400 051  
**GSTIN: 27AAACT6167G1ZL**  
**CIN: L65110JK1938SGC000048**

**T** +91 (022)-26384100 **E** tos@jkbmail.com  
**F** +91 (022)-26384300 **W** www.jkbank.com



## Treasury Operations

**Ref: JKB/TOM/2025-26**

**Dated:- April 25, 2025**

BSE Limited,  
Listing Compliance,  
PJ Towers, Dalal Street,  
Mumbai - 400001

**Sub:- Half Yearly Statement of Debt Securities as on 31.03.2025**

Sir,

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities, kindly find attached the requisite statement (Annexure I) for Half Year ended March 31, 2025 in respect of bonds issued by “Jammu and Kashmir Bank Limited”.

Please take the above on record.

Yours faithfully

**Authorized Signatory**  
**Deputy General Manager**

**Jammu & Kashmir Bank Limited**

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## Treasury Operations

### Annexure I

#### Debt Securities outstanding as on 31.03.2025

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued (in crore)	Amt. Outstanding (in crore)	Name of the Debenture Trustee	Company's Remarks if any
Jammu & Kashmir Bank Limited	INE 168A08061	14.06.2018	Perpetual	10.50 %	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1000	1000	IDBI Trusteeship Services Limited	Coupon due on 14.06.2024 has been paid
Jammu & Kashmir Bank Limited	INE 168A08079	30.03.2022	30.03.2032	9.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	360	360	Axis Trustee Services Ltd	Coupon due on 30.03.2025 has been paid
Jammu & Kashmir Bank Limited	INE 168A08087	30.12.2022	30.12.2032	9.75%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1021	1021	SBICAP Trustee Company Limited	Coupon due on 30.12.2024 has been paid

**Authorized Signatory**  
**Dy. General Manager**