

**Jammu & Kashmir Bank Limited**

3<sup>rd</sup> & 4<sup>th</sup> Floor  
National Business Centre  
Bandra Kurla Complex  
Bandra ( East ) Mumbai 400 051  
**GSTIN: 27AAACT6167G1ZL**  
**CIN: L65110JK1938SGC000048**

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**F** +91 (022)-26384300 **W** www.jkbank.com



## Treasury Operations

**Ref: JKB/TOM/2024- 25**

**Dated:- Oct 11, 2024**

BSE Limited,  
Listing Compliance,  
PJ Towers, Dalal Street,  
Mumbai - 400001

**Sub:- Half Yearly Statement of Debt Securities as on 30.09.2024**

Sir,

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities, kindly find attached the requisite statement (Annexure I) for Half Year ended September 30, 2024 in respect of bonds issued by “Jammu and Kashmir Bank Limited”.

Please take the above on record.

Yours faithfully

**AJAY  
KOHLI**

Digitally signed by AJAY KOHLI  
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serialNumber=36ca63f661e739406143  
959ac54b323a6cda336cbf5890953356b  
893fb000ea, postalCode=400051,  
ou=TREASURY OPERATIONS, o=JAMMU  
AND KASHMIR BANK LTD, c=IN, cn=AJAY  
KOHLI  
Date: 2024.10.11 15:52:55 +05'30'

**Authorized Signatory  
Deputy General Manager**

# Annexure I

## Debt Securities outstanding as on 30.09.2024

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued (in crore)	Amt. Outstanding (in crore)	Name of the Debenture Trustee	Company's Remarks if any
Jammu & Kashmir Bank Limited	INE168A08046	28.12.2017	27.12.2024	9.25%	Annual	NA	500	500	IDBI Trusteeship Services Limited	Coupon due on 28.12.2023 has been paid
Jammu & Kashmir Bank Limited	INE168A08061	14.06.2018	Perpetual	10.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1000	1000	IDBI Trusteeship Services Limited	Coupon due on 14.06.2024 has been paid
Jammu & Kashmir Bank Limited	INE168A08079	30.03.2022	30.03.2032	9.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	360	360	Axis Trustee Services Ltd	Coupon due on 30.03.2024 has been paid
Jammu & Kashmir Bank Limited	INE168A08087	30.12.2022	30.12.2032	9.75%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1021	1021	SBICAP Trustee Company Limited	Coupon due on 30.12.2023 has been paid

**AJAY  
KOHLI**

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serialNumber=36c6c3661e7304061d3959e  
c54b323a4cda436c6b589095356b893f800  
0ea, postalCode=400051, ou=TREASURY  
OPERATIONS, o=JAMMU AND KASHMIR  
BANK LTD, c=IN, cn=AJAY KOHLI  
Date: 2024.10.11 15:58:24 +05'30'

**Authorized Signatory  
Deputy General Manager**