

...continued from previous page.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion").

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company.

Amount of members of the Company: Limited by shares. AUTHORITY OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 8,00,00,000 (Rupees Eight Crores only) divided into 80,00,000 (Eighty Lakhs) Equity Shares of ₹ 10/- each.

Names of the signatories to Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Sarthak Soni-5000 Equity shares and Tanay Attar-5000 Equity Shares.

Listing: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time.

Disclaimer Clause of Securities and Exchange Board of India: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time.

General Risk: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment.

ASBA\* Simple, Safe, Smart way of Application!!! Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. Mandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors (RII)\*\* Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs.

BOOK RUNNING LEAD MANAGER: GYR Capital Advisors. REGISTRAR TO THE ISSUE: Maashitla. COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Rohit Kumar Guttam.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

Place: Jaipur Date: November 18, 2024. UPI: UPI Bidders can also Bid through UPI Mechanism.

Place: Jaipur Date: November 18, 2024. UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

YES BANK Yes Bank Limited Regd. Office: YES BANK House, Off Western Express Highway, Santacruz (East), Mumbai - 400055. Website: www.yesbank.in. PUBLICATION OF NOTICE U/S 13(2) OF THE SARFAESI ACT

SMFG Grihshakti Corporate Off.: 503 & 504, 5<sup>th</sup> Floor, G-Block, Inspire BKG, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. POSSESSION NOTICE FOR IMMOVABLE PROPERTY [(Appendix IV) Rule 8(1)]

NOTICE is hereby given that the share certificate for 5888 Equity Shares bearing Folio No. C000082 Certificate Nos. 2004107 and 5956964 and distinctive no's 1203931 - 1206874 and 1238730844 - 1238733787 of Mahindra & Mahindra Ltd standing in the name(s) of Sasanka Kumar Chanda has / have been lost or mislaid and the undersigned has / have applied to the company to issue duplicate Certificate(s) for the said shares.

Jammu & Kashmir Bank Limited IMPAIRED ASSETS PORTFOLIO MANAGEMENT DEPARTMENT Zonal Office (North) Plot No.132-134 Sector 44, Gurgaon (Haryana) India. E-Auction Notice (For sale of immovable property/ies under the SARFAESI Act, 2002) "Appendix, IV-A, Refer Proviso to Rule 8(6)"

FORM G (RE-PUBLISH) INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

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